



SUBSCRIBER APPLICATION

School Insurance Specialists
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DISTRICT NAME	
ACCOUNT #	EFFECTIVE DATE

SUBSCRIBER	SOCIAL SECURITY NO. _____	NAME (LAST) _____ (FIRST) _____ (INITIAL) _____	BIRTH DATE MO. _____ DAY _____ YR. _____	MARITAL STATUS <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED	SEX <input type="checkbox"/> M <input type="checkbox"/> F
	ADDRESS - NUMBER _____ STREET _____	CITY _____	STATE _____	ZIP CODE _____	
	JOB TITLE/OCCUPATION _____	HOURS WORKED/WEEK _____	ANNUAL SALARY _____	EMPLOYMENT DATE (REQUIRED) _____	<input type="checkbox"/> NEW HIRE <input type="checkbox"/> RE-HIRE

DEPENDENTS	NAME (FIRST)	LAST NAME (IF DIFFERENT)	SOCIAL SECURITY OR MEDICAL #	DO YOU HAVE OTHER HEALTH INSURANCE? YES NO	BIRTH DATE MO / DAY / YR	SEX M F	CHECK IF APPLICABLE AGE 19-25 DISABLED
	SPOUSE		MANDATORY FOR SPOUSE				<input type="checkbox"/> <input type="checkbox"/>
	CHILD						<input type="checkbox"/> <input type="checkbox"/>
	CHILD						<input type="checkbox"/> <input type="checkbox"/>
	CHILD						<input type="checkbox"/> <input type="checkbox"/>
	CHILD						<input type="checkbox"/> <input type="checkbox"/>

GROUP PLANS	MEDICAL INSURANCE PLAN <input type="checkbox"/> ONE-PERSON <input type="checkbox"/> TWO-PERSON <input type="checkbox"/> FAMILY
	GROUP DENTAL <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> EMPLOYEE <input type="checkbox"/> EMPLOYEE & DEPENDENT(S)
	GROUP VISION <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> EMPLOYEE <input type="checkbox"/> EMPLOYEE & DEPENDENT(S)
	GROUP LONG-TERM DISABILITY: <input type="checkbox"/> YES <input type="checkbox"/> NO
	GROUP LIFE INSURANCE: <input type="checkbox"/> YES <input type="checkbox"/> NO (AMOUNT) \$ _____ GROUP DEPENDENT LIFE (if available) <input type="checkbox"/> YES <input type="checkbox"/> NO

OPTIONS	BASIC LIFE AND AD&D \$5,000: <input type="checkbox"/> (MUST be selected to choose other optional coverage.)	
	HOSPITAL CONFINEMENT INDEMNITY INSURANCE (CHECK COVERAGE DESIRED) <input type="checkbox"/> SELF ONLY <input type="checkbox"/> FAMILY <input type="checkbox"/> SELF & SPOUSE <input type="checkbox"/> SELF & CHILD(REN) \$ _____ A DAY	SHORT-TERM DISABILITY INCOME INSURANCE WEEKLY BENEFIT DESIRED \$ _____ BENEFITS COMMENCE ON <input type="checkbox"/> 8TH DAY <input type="checkbox"/> 29TH DAY
	LONG-TERM DISABILITY INCOME INSURANCE MONTHLY BENEFIT \$ _____ <input type="checkbox"/> OPTION A <input type="checkbox"/> OPTION B	SHORT-TERM DISABILITY/LTD COORDINATED PLAN: BENEFIT DURATION _____ WEEKLY BENEFIT _____
	DEPENDENT TERM LIFE INSURANCE <input type="checkbox"/> YES <input type="checkbox"/> NO \$2,000 ON SPOUSE AND EACH ELIGIBLE CHILD TOTAL MONETARY CONTRIBUTION FOR ALL DEPENDENTS IS \$1.48	SURVIVOR INCOME INSURANCE <input type="checkbox"/> YES <input type="checkbox"/> NO INCLUDES SURVIVING SPOUSE AND DEPENDENT CHILDREN. EXCLUDES SPONSORED DEPENDENTS.

OTHER INSURANCE	ARE YOU OR ANY FAMILY MEMBER COVERED UNDER ANOTHER GROUP INSURANCE PROGRAM(S) <input type="checkbox"/> NO <input type="checkbox"/> YES — PLEASE COMPLETE BELOW		
	IF YOU HAVE NAMED A CHILD, ABOVE, WHOSE BIRTH PARENTS ARE DIVORCED OR SEPARATED, IS THERE A COURT ORDER STAT- ING WHICH PARENT IS RESPONSIBLE FOR PROVIDING HEALTH INSURANCE? (PLEASE ATTACH A COPY OF THE COURT ORDER) <input type="checkbox"/> YES WITH WHOM DOES THE CHILD RESIDE? <input type="checkbox"/> NO <input type="checkbox"/> FATHER <input type="checkbox"/> MOTHER		
	NAME OF SUBSCRIBER _____ SOCIAL SECURITY NO. _____ DATE OF BIRTH _____ EMPLOYER _____		
	MEDICAL NAME OF INSURANCE CO. _____ EFFECTIVE DATE _____ <input type="checkbox"/> FAMILY <input type="checkbox"/> SINGLE	DENTAL NAME OF INSURANCE CO. _____ EFFECTIVE DATE _____ <input type="checkbox"/> FAMILY <input type="checkbox"/> SINGLE	VISION NAME OF INSURANCE CO. _____ EFFECTIVE DATE _____ <input type="checkbox"/> FAMILY <input type="checkbox"/> SINGLE
	ARE YOU OR ANYONE NAMED ON THIS APPLICATION COVERED BY MEDICARE? <input type="checkbox"/> YES (COMPLETE FORM #CN3040) <input type="checkbox"/> NO		

BENEFICIARY	PRIMARY BENEFICIARY: _____ RELATIONSHIP: _____
	IF LIVING; OTHERWISE, SECONDARY BENEFICIARY: _____ RELATIONSHIP: _____

SIGNATURE	I HAVE READ AND UNDERSTAND THE CONDITIONS ON THE REVERSE SIDE OF THIS FORM.
	APPLICANT SIGNATURE X _____ DATE _____

Please read the following information before completing the reverse side of this application.
THE INFORMATION ON THIS FORM AND THE FOLLOWING CONDITIONS ARE PART OF MY CONTRACT WITH SET INC. AND/OR ITS DESIGNATED UNDERWRITING INSURANCE COMPANY(IES).

I am applying for coverage under my group or association contract with SET Inc. Coverage begins on the date determined by SET Inc. and/or its underwriters. When SET Inc. accepts my application I and covered members of my family are bound by the terms of the policy and this application. I understand that the submission of false or misleading information or the omission of material information on this form may result in rejection of my enrollment or retroactive termination of my coverage.

Proof of eligibility: I agree to provide proof of my dependents' eligibility for coverage when requested by SET Inc. or the appropriate insurance company(ies) underwriting my coverage(s).

Authorization: I appoint my group or association to handle all matters of coverage. They may forward any agreed deductions for coverage from my wages. **I am responsible for giving notice to my group or association of changes in my status and/or my family's status that affect coverage, such as marriage, divorce, births, or death of someone covered under the policy.** I authorize the appropriate insurance company(ies) underwriting my coverage(s) and/or my physician(s) to obtain the medical records relating to me and my enrolled family members necessary for the coordination of our medical care, administration of my coverage, and for other purposes necessary to fulfill the underwriter's (s') contractual and statutory obligations.

Release of information: SET Inc. does not require your Social Security number, however, your group or association, Medicare, Medicaid and others do require it. SET Inc. will release information about you only when:

- You authorize it in writing.
- When it must be released to process a claim (e.g. to another insurance company). Upon your written request, SET Inc. will tell you when the information was sent.

Underwriting Insurance Companies

Health Insurance

Supplemental Medical Insurance

Basic Life, Accidental Death and Dismemberment Insurance

Group Medical Options

Dental Insurance

Vision Insurance

Group Long-Term Disability Insurance

Group Life, Accidental Death and Dismemberment Insurance

These benefits may be underwritten and/or administered by one or more of several Insurance Companies or Third-Party Administrators, depending on the type of coverage and carrier selected by your employer. Please contact SET Inc. or your employer regarding questions related to what specific coverage and/or carrier your employer has selected.